

**中信建投证券股份有限公司关于
海南天然橡胶产业集团股份有限公司重大资产购买
暨关联交易
之
2019 年度持续督导意见**

独立财务顾问



二〇二〇年四月

声明与承诺

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释义

	-	
		2019
		R1 R1 5,010,888
		Sandana Dass Lim Beng Seng Ling Chan Yew Ho Wai Leong Toshinobu Handa Lee Chee Hoe Oh Kian Chew Leow Wei Chang Lim Chin Seng Leslie Cheng Tsin Tzun Nguyen Dai Thao Wong Kien Hian Yeoh Wee Chia Mantha Srinivas Sastry Koravangattu Vinayraj
		Hainan State Farms Investment Limited R1 4,200,000
Sandana Dass Dass		Sandana Dass R1
R1		Sandana Dass Lim Beng Seng Ling Chan Yew Ho Wai Leong Toshinobu Handa Lee Chee Hoe Oh Kian Chew Leow Wei Chang Lim Chin Seng Leslie Cheng Tsin Tzun Nguyen Dai Thao Wong Kien Hian Yeoh Wee Chia Mantha Srinivas Sastry Koravangattu Vinayraj
R1		R1 International Pte Ltd
		ZICO Insights Law LLC ZICO Law Vietnam ZICOLaw (Thailand) Limited Roosdiono & Partners Zaid Ibrahim & Co Samvād: Partners

		Mei & Mark LLP King & Wood Mallesons • R1
		2018 4 30
		2018 12 30 R1 International Pte. Ltd. R1 International Pte. Ltd. (2018) 1290

1

R1	4,200,000	Sandana Dass	Lim Beng Seng	Ling Chan Yew	
Ho Wai Leong	Toshinobu Handa	Lee Chee Hoe	Oh Kian Chew	Leow Wei Chang	
Lim Chin Seng	Leslie Cheng Tsin Tzun	Nguyen Dai Thao	Wong Kien Hian		
Yeoh Wee Chia	Mantha Srinivas Sastry	Koravangattu Vinayraj	R1		
810,888	5,010,888	R1	6,820,888	73.46%	
		R1			
	R1	4,200,000			
			R1	100%	
9,157.19				58,050.16	
		5,010,888		6,554.24	
			R1		
	R1	73.46%			R1
15.39%		R1	88.86%		

2

		R1		
7	Lee Chee Hoe	40,000	523,200.00	-
8	Oh Kian Chew	20,000	261,600.00	R1
9	Leow Wei Chang	20,000	261,600.00	R1
10	Lim Chin Seng	15,000	196,200.00	R1
11	Leslie Cheng Tsin Tzun	13,000	170,040.00	-
12	Nguyen Dai Thao	10,000	130,800.00	-
13		10,000	130,800.00	-
14	Wong Kien Hian	8,000	104,640.00	-
15	Yeoh Wee Chia	8,000	104,640.00	-
16	Mantha Srinivas Sastry	5,000	65,400.00	
17	Koravangattu Vinayraj	5,000	65,400.00	-
		5,010,888	65,542,415.04	-

3

R1 100% 9,157.19

58,050.16 5,010,888 6,554.24

4

1		49,442,400.00	5,493,600.00	-
2	Sandana Dass	4,120,200.00	457,800.00	-
3	Lim Beng Seng	581,327.52	290,663.76	290,663.76
4	Ling Chan Yew	575,520.00	287,760.00	287,760.00
5	Ho Wai Leong	523,200.00	261,600.00	261,600.00
6	Toshinobu Handa	327,000.00	163,500.00	163,500.00
7	Lee Chee Hoe	261,600.00	130,800.00	130,800.00
8	Oh Kian Chew	130,800.00	65,400.00	65,400.00
9	Leow Wei Chang	130,800.00	65,400.00	65,400.00
10	Lim Chin Seng	98,100.00	49,050.00	49,050.00
11	Leslie Cheng Tsin Tzun	85,020.00	42,510.00	42,510.00
12	Nguyen Dai Thao	65,400.00	32,700.00	32,700.00
13		65,400.00	32,700.00	32,700.00
14	Wong Kien Hian	52,320.00	26,160.00	26,160.00

15	Yeoh Wee Chia	52,320.00	26,160.00	26,160.00
16	Mantha Srinivas Sastry	32,700.00	16,350.00	16,350.00
17	Koravangattu Vinayraj	32,700.00	16,350.00	16,350.00
		56,576,807.52	7,458,503.76	1,507,103.76

1	Sandana Dass			

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	2019	2020	2021		2019	2020
				R1		
2021		1,313.00				

2

R1

1 R1

2

R1

R1

3

R1

4 R1

R1

R1

R1

R1

3

1

R1

10

$$\frac{4,200,000}{2} = \frac{4,200,000 \times 420}{2}$$

420

R1

420

=420

—

420

420

2021

R1

2019-2021

R1

2019

2019

“

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2019 1,380,289.02 4.61%

13,514.53 42.47%%

-10,746.71 84.19% 2019

4,279,427,797 0.0316 / 2019

1,682,987.93

973,276.59

2019

2019

	2019 12 31	2018 12 31	2017 12 31
	1,682,987.93	1,647,141.98	1,507,827.86
	973,276.59	1,014,228.41	811,667.28
	2019	2018	2017
	1,380,289.02	1,319,452.62	1,882,621.53
	13,514.53	23,490.11	-22,585.79
	-10,746.71	-67,968.67	-73,398.82
	92,441.73	74,905.18	-9,651.95

2019

2019

2019

2021

R1

2019-2021

R1

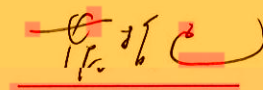
(本页无正文,为中信建投证券股份有限公司关于海南天然橡胶产业集团股份有限公司

重大资产重组购买置关联交易之2019年度持续督导意见》之盖章页)

财务顾问主办人:



田 斌



范哲远

中信建投证券股份有限公司

2020 年 4 月 21 日

